

JW LEES

ACCOUNTANCY PROVIDERS

DAVID JONES ACCOUNTANTS LTD



PHONE: 01937 581 356
WEB: WWW.DRJACCOUNTANTS.CO.UK

ROLE	CONTACT	EMAIL	DIRECT DIAL
MANAGING DIRECTOR	DAVID JONES	DAVID@DRJACCOUNTANTS.CO.UK	07837 252 932
BUSINESS ADVISER	AMANDA MCVOY	AMANDA@DRJACCOUNTANTS.CO.UK	07794 224 841

HATCH BLUEPRINT



PHONE: 01384 210 120
WEB: WWW.HATCHBLUEPRINT.CO.UK

ROLE	CONTACT	EMAIL	DIRECT DIAL
MAIN BUSINESS ADVISER	GRAHAM GILL	GRAHAMGILL@HATCHBLUEPRINT.CO.UK	07891 576 846
BUSINESS ADVISER	LIZ MALE	LIZMALE@HATCHBLUEPRINT.CO.UK	07943 822 431

ELTA ACCOUNTING PARTNERS



WIRRAL OFFICE: 0151 346 2226 WREXHAM: 01978 358535
WEB: WWW.E-LTA.COM

ROLE	CONTACT	EMAIL	DIRECT DIAL
CHIEF ACCOUNTANT/ BUSINESS DEV. MANAGER	LISA A GARSIDE	LISA@E-LTA.COM	0757 265 9137

CARRINGTONS LICENSED TRADE ACCOUNTANTS



PHONE: 0845 890 2270
WEB: WWW.CARRINGTONSUK.COM

ROLE	CONTACT	EMAIL	DIRECT DIAL
ACCOUNT MANAGER	KEITH RATCLIFFE	KEITH@CARRINGTONSUK.COM	07932 056 260

JW LEES HAS UNDERGONE A THOROUGH PROCESS TO SELECT A PANEL OF ACCOUNTANTS WHICH WILL BE ABLE TO ASSIST YOU IN RUNNING YOUR BUSINESS. THE ACCOUNTANTS SELECTED HAVE BEEN APPOINTED BASED ON THEIR RELEVANT EXPERIENCE IN TRADE, SUITABILITY TO YOUR REQUIREMENTS AND ARE ALL OF A REPUTABLE STANDING. JW LEES WILL PERIODICALLY REVIEW THE PANEL AND WILL ACT ON FEEDBACK RECEIVED. HOWEVER, FOR CLARITY, JW LEES DOES NOT ACCEPT ANY LIABILITY FOR THE SERVICES PERFORMED BY THE PANEL OF ACCOUNTANTS AND ANY ISSUES SHOULD BE ADDRESSED DIRECTLY WITH THE ACCOUNTANTS CONCERNED.



ACCOUNTANCY PACKAGE OPTIONS

ESSENTIALS PACKAGE

FROM £2,300 P/A + VAT

PREMIUM PACKAGE

FROM £2,800 P/A + VAT

SERVICE DETAIL	ESSENTIALS	PREMIUM
INITIAL BUSINESS SET UP & ADVICE	✓	✓
PROCESSING OF WEEKLY PAPERWORK	✓	✓
QUARTERLY VAT RETURNS	✓	✓
QUARTERLY MGD RETURNS	✓	✓
TELEPHONE SUPPORT SERVICE	✓	✓
MONTHLY MANAGEMENT ACCOUNTS	✗	✓
MONTHLY REVIEW MEETING	✗	✓
QUARTERLY MANagements ACCOUNTS	✓	✗
QUARTERLY REVIEW MEETING	✓	✗
YEAR END ACCOUNTS	✓	✓
PAYROLL (UP TO 5 EMPLOYEES)	✓	✓

ADDITIONAL SERVICES (COSTS VARY BY ACCOUNTANT)

PAYROLL (MORE THAN 5 EMPLOYEES)

BUSINESS PLAN (INCLUDING P&L)

STOCKTAKING (WET & DRY) - PROVIDE CONTACT AS MINIMUM

PERSONAL / COMPANY TAX RETURN

LIMITED CO FORMATION

WORKPLACE PENSIONS

OTHER (AS APPLICABLE)